

Benefits Enrollment Form

2020 Plan Year



PLEASE PRINT **LEGIBLY** AND COMPLETE HIGHLIGHTED INFORMATION REQUESTED **UNLESS YOU ARE A NEW ENROLLEE. NEW ENROLLEES MUST COMPLETE ALL BOXES.** For Medical, Dental, Vision, HSA, FSA check box to elect (& appropriate dependent tier if applicable), Waive or Continue Coverage - No Change (N/C).

Employee Name (Last, First, MI)		Social Security Number	Date of Birth
Work Phone and extension ()	Home Phone ()	Address (Mailing)	
City, State, Zip Code		Home or Personal Email Address	
Marital Status <input type="checkbox"/> Single <input type="checkbox"/> Married	Gender	Date of Hire	Effective Date for Benefits to Begin
Type of Enrollment (check one) <input type="checkbox"/> New Hire	<input type="checkbox"/> Add Dependent(s) <input type="checkbox"/> Drop Dependent(s)	<input type="checkbox"/> Common Law Marriage <input type="checkbox"/> Domestic Partner	<input type="checkbox"/> Other _____ <input type="checkbox"/> Open Enrollment
Qualifying Event (check one) <input type="checkbox"/> New Hire	<input type="checkbox"/> Birth <input type="checkbox"/> Other Insurance	<input type="checkbox"/> Marriage <input type="checkbox"/> Divorce	<input type="checkbox"/> Loss of Coverage <input type="checkbox"/> Open Enrollment

PRE-TAX Premium ELECTION (check one)

Elect or Waive

- I authorize the City to deduct my medical and/or vision, dental and voluntary benefits on a pre-tax basis
- I choose to not have my medical and/or vision, dental and voluntary benefits on a pre-tax basis
- I was offered affordable Minimum Value Essential Health Benefits medical coverage by the City and because I have other medical coverage, **I am waiving my enrollment in the medical coverage offered.**

DENTAL PLAN (check one)

- (Elect & Choose Dependent Coverage or select Waive)
- CONTINUE Coverage – N/C
 - I Will WAIVE Dental Coverage
 - I Elect Delta Dental

(Select Coverage Option)

- Employee Only
- Employee + Plus One
- Employee + Children
- Employee + Family

VISION PLAN (check one)

- (Elect & Choose Dependent Coverage or select Waive)
- CONTINUE Coverage – N/C
 - I WILL WAIVE Vision Coverage
 - I Elect VSP Vision

(Select Coverage Option)

- Employee Only
- Employee + Plus One
- Employee + Children
- Employee + Family

MEDICAL PLANS – YOU MUST SELECT ONE MEDICAL PLAN OPTION OR WAIVE!

Classic - OAPN1	Tiered Hospital - OAP1	HDHPQ – OAP2
<input type="checkbox"/> CONTINUE Coverage – N/C	<input type="checkbox"/> CONTINUE Coverage – N/C	<input type="checkbox"/> CONTINUE Coverage – N/C
<input type="checkbox"/> I Will WAIVE Medical Coverage	<input type="checkbox"/> I Will WAIVE Medical Coverage	<input type="checkbox"/> I Will WAIVE Medical Coverage
<input type="checkbox"/> I Elect Cigna Medical	<input type="checkbox"/> I Elect Cigna Medical	<input type="checkbox"/> I Elect Cigna Medical
<input type="checkbox"/> Employee Only	<input type="checkbox"/> Employee Only	<input type="checkbox"/> Employee Only
<input type="checkbox"/> Employee + One	<input type="checkbox"/> Employee + One	<input type="checkbox"/> Employee + One
<input type="checkbox"/> Employee + 2 or more	<input type="checkbox"/> Employee + 2 or more	<input type="checkbox"/> Employee + 2 or more

If there are **no changes** to your dependent(s) status or information you do not need to complete the below information. Please check only dependents you wish to add or modify existing coverages on.

	Last Name, First Name, MI	Date of Birth	Social Security No.	Sex	Benefit Election (Check all that apply)
Spouse: <input type="checkbox"/> Add <input type="checkbox"/> Remove				<input type="checkbox"/> M <input type="checkbox"/> F	<input type="checkbox"/> Medical <input type="checkbox"/> Dental <input type="checkbox"/> Vision
Dependent: <input type="checkbox"/> Add <input type="checkbox"/> Remove				<input type="checkbox"/> M <input type="checkbox"/> F	<input type="checkbox"/> Medical <input type="checkbox"/> Dental <input type="checkbox"/> Vision

Dependent: <input type="checkbox"/> Add <input type="checkbox"/> Remove				<input type="checkbox"/> M <input type="checkbox"/> F	<input type="checkbox"/> Medical <input type="checkbox"/> Dental <input type="checkbox"/> Vision
Dependent: <input type="checkbox"/> Add <input type="checkbox"/> Remove				<input type="checkbox"/> M <input type="checkbox"/> F	<input type="checkbox"/> Medical <input type="checkbox"/> Dental <input type="checkbox"/> Vision
Dependent: <input type="checkbox"/> Add <input type="checkbox"/> Remove				<input type="checkbox"/> M <input type="checkbox"/> F	<input type="checkbox"/> Medical <input type="checkbox"/> Dental <input type="checkbox"/> Vision
Dependent: <input type="checkbox"/> Add <input type="checkbox"/> Remove				<input type="checkbox"/> M <input type="checkbox"/> F	<input type="checkbox"/> Medical <input type="checkbox"/> Dental <input type="checkbox"/> Vision
Dependent: <input type="checkbox"/> Add <input type="checkbox"/> Remove				<input type="checkbox"/> M <input type="checkbox"/> F	<input type="checkbox"/> Medical <input type="checkbox"/> Dental <input type="checkbox"/> Vision

(check if applicable)

I waived health coverage through the City of Grand Junction **and would like to participate in the Wellness Challenges offered by the City.** Please setup a "Tech Only Account" with the Sage Health and Wellness Center powered by Marathon Health.

HEALTH SAVINGS ACCOUNT (HSA) – if electing HSA Medical Plan through Home Loan

Please certify below by checking the box and elect the coverage type by selecting the box next to the corresponding coverage type and enter the election amount or waive HSA.

I certify that I am eligible to contribute to an HSA and my annual contribution will not exceed the amount permitted. I also certify the purpose and funds for this account are for a Health Savings Account (HSA)

Coverage - 1/1/20 – 12/31/20 - (check one)	Annual Election Amount (Pre-Tax)	Per Pay Period Amount (26 Pay Periods)
<input type="checkbox"/> Single (\$3,550-\$750= \$2,800 = Max)	\$	I \$
<input type="checkbox"/> Family (\$7,100-\$1,500= \$5,500 Max)	\$	I \$
<input type="checkbox"/> Catchup 2020 (\$1,000 if age 55-65)	\$	I \$
<input type="checkbox"/> WAIVE HSA or NOT ELIGIBLE TO ELECT		

FLEXIBLE SPENDING ACCOUNT (FSA) – if electing Pre-Tax FSA Medical, Dental and Vision Election

Please certify below by checking the box and elect the coverage type by selecting the box next to the corresponding coverage type and enter the election amount or waive FSA.

I certify that I am eligible to contribute to an FSA and my annual contribution will not exceed the amount permitted. I also certify the purpose and funds for this account are for Qualified Medical, Dental and Vision expenses.

Coverage - 1/1/20 – 03/15/21 (check one)	Annual Election Amount	Per Pay Period Amount (26 Pay Periods)
<input type="checkbox"/> Single Coverage (\$2,750 Max)	\$	I \$
<input type="checkbox"/> Family Coverage (\$5,000 Max)	\$	I \$
<input type="checkbox"/> WAIVE FSA or NOT ELIGIBLE TO ELECT		

DEPENDENT CARE ACCOUNT

Maximum of \$5,000 if single or married filing jointly. Maximum of \$2,500 if married filing separately. Reimburse child or elder care expenses incurred by a qualified dependent from 1/1/2020 to 12/31/2020.

Coverage (check one)	Annual Election Amount	Per Pay Period Amount (26 Pay Periods)
<input type="checkbox"/> Single Coverage (\$2,500 Max)	\$	I \$
<input type="checkbox"/> Family Coverage (\$5,000 Max)	\$	I \$
<input type="checkbox"/> WAIVE FSA or NOT ELIGIBLE TO ELECT		

Employee Signature: _____ **Date:** _____

Print Employee Name Legibly: _____

HR Payroll _____