CITY OF GRAND JUNCTION JOB ANALYSIS QUESTIONAIRE

Is this a gi	roup questionnaire	e? 🗌 Yes 🛭 No	If yes, plea	se list all employ	yee names.
Division:			Departme	ent: Police	
	<u>Fc</u>	or Individual Que	stionnaires	s Only:	
Employee N	ame:	Swindle	Kim	berly	D
	1	(Last)	(Firs		(Middle Initial)
urrent Clas	ssification Title:	Financial Analyst			
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ivision	<u> </u>		Departmen	t Police	· · · · ·
otal Lengt	h of Time with or	ganization	1 Years	8 months	
<u> </u>		<u></u>			·
otal Lengt	h of Time in Curr	ent Position	1 Years	8 months	
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ssigned Ho	Juis/Week., Hon	8am to 5pm			
<u> </u>	erls@gjcity.org	oam to spin		e: 970-244-3615	
			Work Phone		or reports to:
mail: kimb	erls@gjcity.org		Work Phone		or reports to:
mail: kimb	erls@gjcity.org		Work Phone		or reports to:
mail: kimb	erls@gjcity.org mmediate Super Troy Smith	rvisor:	Work Phone Imme	diate supervis Bill Gardner	or reports to:
email: kimb	erls@gjcity.org mmediate Supe	rvisor:	Work Phone	diate supervis	or reports to:
Email: kimb Interpolation	erls@gjcity.org mmediate Super Troy Smith Deputy Chief	rvisor:	Work Phone Imme Name: Title:	diate supervis Bill Gardner Chief	or reports to:
Email: kimb	erls@gjcity.org mmediate Super Troy Smith	rvisor:	Work Phone Imme Name: Title:	diate supervis Bill Gardner	or reports to:

II. POSITION INFORMATION

1. POSITION SUMMARY: This section asks for a short paragraph, one to three sentences, regarding the purpose of your position and/or your primary responsibilities. This summary helps us to quickly understand the essence of your job. Usually it is better to write this after you have completed the remainder of the questionnaire. Briefly describe what you consider to be the major purpose or objective of the job. Simply stated, what are you attempting to accomplish in your position?

Example:

Computer Support Technician

Summary:

To operate, maintain and repair computer equipment and to provide technical

assistance to users.

Responsible for compiling the \$19 million annual budget and anlayzing departmental spending to ensure adherence to funding. In addition, responsibilities include research, application and reporting requirements for grants.

2. SUPERVISION & ORGANIZATIONAL RELATIONSHIPS.

a. The chart below asks for your specific supervisory responsibilities. If a duty statement applies to you, please check the box under the "Yes" column and then indicate the number of employees for which you are responsible to the right of the statement.

Yes	Duty	Number of Employees
	I do not officially supervise other employees (sign performance reviews).	
	I evaluate and sign performance reviews of other full-time employees.	
	I evaluate and sign performance reviews of part-time, temporary or contract employees.	
	I instruct other employees in methods or procedures needed to carry out their job (how to carry-out their assigned duties).	
	I make work assignments for others.	
	I make hiring and hiring pay recommendations.	
	I make hiring and hiring pay decisions.	
	I recommend termination for poor performance.	
\boxtimes	I provide advice to peers that they must consider carefully before making a decision.	
×	I provide information to supervisors/management that they use in making a decision.	

b. Complete the organization chart below. This chart will help us to understand your job in relation to others in your department. Please use titles and not names. Fill in the applicable position titles: (1) your coworkers, employees you work with and who also report directly to your supervisor; and, (2) your subordinates, any employees you supervise directly. List only those jobs over which you have full managerial/supervisory authority (i.e. complete and sign performance evaluation.) Do not list employees supervised by your subordinate supervisors.

YOUR COWORKERS' JOB TITLES

Commander			
Senior Administrative Assistant			
Communications Center Manager			
•			
ease indicate the nature of the gr	roup supervised and the i	number supervised	
Full Time Part-Time	Seasonal/Temp	Volunteer	☐Contract

YOUR DIRECT REPORTS' JOB TITLES

c. Describe with whom, or with what departments/organizations, you have regular contact.

1. Inside your organization (other City Departments):

Title of Person or	How Often	For What Purpose
<u>Department</u>		
Ex: Peers, Subordinates		
City Finance	Daily	Accounting Questions
Purchasing	Daily	Purchasing Questions
IS	Monthly	Grants, charges to budget, etc.

2. Outside your organization:

Title of Person or Organization	How Often	For What Purpose
Ex: Vendors, Gen. Public		
Grantors	Monthly	Discuss grant instructions/conditions
MCSO Finance	Monthly	Seized Funds, Billings, Grant opportunitities

3. ESSENTIAL DUTIES.

The list of essential duties helps us to understand those duties which are the primary reasons why your position exists. For clarification, please refer to the examples provided below.

Essential Duties: Those duties that make up at least 5% of your time. Please provide enough detail so that someone who may not be familiar with your job will have a clear understanding of what it is that you do. For example, do not simply state "prepares reports", but state "prepares reports such as status reports, staff reports", or other type of report(s) you may prepare. Also, please use action verbs such as prepares, calculates, operates, etc., to start off each statement. Do not use acronyms in your description. Examples are shown below. Use additional sheets if needed.

Decisions Required: List the decisions you make to carry out the essential duties.

Frequency: Indicate how often you perform each duty – D = daily, W = weekly, M = monthly, Q = quarterly, A = annually, or O = occasionally.

Percent of Time: Indicate how much of your time you spend on each task. The total of these percentages **should not be more than 100%.** Example: Sally conducts property value estimates 20% of the time, it may mean she spends one day out of five on that task, or that she spends around two hours each day. These need only be estimates so do not spend a great deal of time trying to come up with an exact percentage. The percentages of **all** duties should equal 100% over a one year period of time.

Attach additional sheets if necessary.

EXAMPLE (LIST ACTUAL ESSENTIAL DUTIES BELOW EXAMPLE)

Essential Duties EXAMPLES:	Decisions Required	Frequency	% of Time
Prepares monthly newsletters by gathering information, writing copy, editing, preparing for publication and overseeing distribution.	Articles to include, editorial changes, graphics, layouts	М	25%
Performs inventory spot checks and monthly counts of supplies in warehouse.	When to check supplies	M	10%

	List of Essential Duties	Decisions Required	Frequency: D = Daily W = Weekly M = Monthly Q = Quarterly A = Annually O = Occasionally	% of Time Spent (Not to exceed 100%)
1	Invoice Processing	Proper Account Coding and authorization	Weekly	11%-
2	Credit Card Processing	Proper Account Coding	Weekly	8%
3	Grant Management/Reporting		Monthly	5%
4	Grant Research	Applicability of Programs	Daily	7%
5	Write Grants	Data to include	Monthly	5%
6	Annual Budget	Analysis to History; Detail to be presented	Annually	17%
7	Budget Analysis	Analysis and Projections	Daily	16%
8	Accounting System Management and training	Proper Account Coding	Weekly	11%
9	Travel Authorizations		Daily	6%
10	Purchasing/Seized Funds	Proper Account Coding	Weekly	6%
11			Select	
12			Select	
13			Select	
14			Select	
15			Select	
16			Select	
17			Select	
18			Select	
19			Select	

4. REQUIRED KNOWLEDGE AND SKILLS.

This section helps us to understand the types of knowledge and skill you would need to perform your job at the entry level. Those items you list are those required and not what you might necessarily know or are able to do after being in the position for a number of years.

Knowledge: refers to the possession of concepts and information gained through experience, training and/or education and can be measured through testing.

Skills: refers to the proficiency which can be demonstrated and are typically manual in nature and/or can be measured through testing.

The knowledge and skills that you list in the following section must refer to the Essential Duties you listed in Section 3.

Duty#	Knowledge – Skills
1	Basic Accounting and City Accounting system - New World - coding knowledge; computer skills
2	Basic Accounting, City Accounting system and Wells Fargo credit card software knowledge; computer skills
3	Basic Accounting and Grantor Policy knowledge; computer skills
4	Internet and Communication skills; knowledge of Government organizations
5	Communication Skills; Knowledge of Organization
6	Knowledge of department, analytical and communication skills
7	Knowledge of department, analytical skills
8	Basic Accounting and City Accounting system - New World - coding knowledge; computer skills
9	Knowledge of Accounting policies and practices
10	Basic Accounting and City Accounting system

III. EDUCATION, EXPERIENCE, AND EQUIPMENT

1.	EDUCATION:	What level of educa	ation do you	have and	what minimum	level of education	do you
beli	eve is needed to s	satisfactorily perform	your job at e	ntry level?	Check the level	that applies to you	: job:

You Have	You Need	
		Less than High School Diploma or equivalent (G.E.D.) (ability to read, write, and follow directions)
		High School Diploma or equivalent (G.E.D.)
		Up to one year of specialized or technical training beyond high school
		Associate degree (A.S., A.A.) or two-year technical certificate
\boxtimes	\boxtimes	Bachelor's degree
		Other (explain):

2. EXPERIENCE: What kinds of experience do you have, and what minimum kinds of experience are needed to enter your job at entry level?

Type of Experience

You Have	Your Time		You Need	<u>Minimum</u> <u>Time</u> <u>Required</u>	
Auditing/Accounting	21	years	Accounting	4	years
Budget	18	years	Budget	1	years
Fund Accounting	10	years	Fund Accounting	22	years

a. What field (s) should training or degree be in? Accounting

3. SPECIAL REQUIREMENTS: List any registrations, certifications or licenses that are **required** for you to hold your position. Be specific and do not abbreviate words or use acronyms.

None.

4. MACHINES, TOOLS AND EQUIPMENT. List any machines, tools or equipment used in your work and indicate the frequency and time spent using each. The machines, tools and equipment must refer to the Essential Duties you listed in Section 3.

Duty #	Machines, Tools, Equipment	Frequency/Time
all	Computer	95%
all	Adding Machine	50%
<u> </u>		

5. DECISION-MAKING & JUDGMENTS.

- a. Describe three types of important decisions and judgments you make regularly and independently in the performance of your duties.
- 1. Projections and Analysis On a daily basis, as funds are spent or requested, projections and analysis of the budget is required to ensure that adequate funds remain available. Based on this information, a determination is made as to when Command or Executive staff need to be informed or consulted. (All requestors are required to get Command Level approval prior to spending funds.
- 2. Budget Analysis is required to prepare and monitor the budger. In this regard, decisions and judgements is used to determine reasonable as well as anomolies.
- 3. Grants When preparing applications for grants, decisions are required as to what information is includedor not included.

IV: AMERICANS WITH DISABILITIES ACT REQUIREMENTS

1. PHYSICAL ACTIVITIES/REQUIREMENTS.

This section helps us understand the physical activities and requirements that are absolutely necessary for you to be able to do in order to perform your job. Please list the frequency and the importance of each of the physical requirements listed in this section. These physical activities/requirements will help in ensuring the City of Grand Junction remains in compliance with the Americans with Disabilities Act.

The City of Grand Junction is required to document any physical requirements in order to legally defend restrictions that are imposed. The definitions for the physical activities/requirements are taken directly from the guidelines established by the federal government. Your answers in this section will not affect how your job is classified.

Frequency

<u>Importance</u>

How frequently is the activity performed?

How important is the activity in accomplishing the job's purpose?

0 - Never

1 - Annually

2 – Quarterly (at least 3 per year)

3 – Monthly (at least 8 per year)

4 - Weekly (at least 3 per month)

5 - Daily (at least 3 per week)

0 – Not Important

1 – Somewhat Important

2 – Very Important

3 - Extremely Important

Physical Activity	Frequency	Importance	Duties
Climbing: Ascending or descending ladders, stairs, scaffolding, ramps, poles and the like, using feet and legs and/or hands and arms. Body agility is emphasized. This factor is important if the amount and kind of climbing required exceeds that required for ordinary locomotion.	5Daily	0Not Important	
Balancing : Maintaining body equilibrium to prevent falling when walking, standing or crouching on narrow, slippery or erratically moving surfaces. This factor is important if the amount and kind of balancing exceeds that needed for ordinary locomotion and maintenance of body equilibrium.	0Never	Select	
Stooping : Bending body downward and forward by bending spine at the waist. This factor is important if it occurs to a considerable degree and requires full use of the lower extremities and back muscles.	0Never	Select	
Kneeling : Bending legs at knee to come to a rest on knee or knees.	0Never	Select	
Crouching : Bending the body downward and forward by bending leg and spine.	0Never	Select	
Crawling : Moving about on hands and knees or hands and feet.	0Never	Select	
Reaching : Extending hand(s) and arm(s) in any direction.	0Never	Select	
Standing : Particularly for sustained periods of time.	0Never	Select	
Walking : Moving about on foot to accomplish tasks, particularly for long distances.	5Daily	0Not Important	
Pushing : Using upper extremities to press against something with steady force in order to thrust forward, downward or outward.	0Never	Select	
Pulling: Using upper extremities to exert force in	0Never	Select	

order to draw, drag, haul or tug objects in a		
sustained motion. Fingering: Picking, pinching, typing or otherwise		
	5Daily	9 Very Important
working, primarily with fingers rather than with the whole hand or arm as in handling.	5Daily	2Very Important
Grasping: Applying pressure to an object with the		
fingers or palm.	0Never	Select
Lifting: Raising objects from a lower to a higher		
position or moving objects horizontally from		ļ
position-to-position. This factor is important if it		
occurs to be a considerable degree and requires the	0Never	Select
substantial use of the upper extremities and back		
muscles.		
Feeling: Perceiving attributes of objects, such as		
size, shape, temperature or texture by touching the	0Never	Select
skin, particularly that of fingertips.		
Talking: Expressing or exchanging ideas by means		
of the spoken work. Those activities in which they		,
must convey detailed or important spoken	5Daily	3Extremely Important
instructions to other workers accurately, loudly, or		
quickly.		
Hearing: Perceiving the nature of sounds with no		
less than a 4db loss @ 500 Hz, 1,000 Hz and 2,000]
Hz with or without correction. Ability to receive	5Daily	3Extremely Important
detailed information through oral communication,	- · J	J
and to make fine discriminations in sound, such as		
when making fine adjustments on machined parts. Seeing: The ability to perceive the nature of objects		
by the eye. Seeing is important for hazardous jobs		
where defective seeing would result in injury and		
also jobs where special and minute accuracy,		
inspecting and sorting exist. A high degree of visual		
efficiency, placing intense and continuous demands		
on the eyes by moving machinery and other objects		
are also considered important. Other important	5Daily	2Very Important
factors of seeing are acuity (near and far), depth	3	
perception (three dimensional vision),		
accommodation (adjustment of lens of eye to bring		
an object into sharp focus), field of vision (area that		
can be seen up and down or to the right or left while		
eyes are fixed on a given point) and color vision		
(ability to identify and distinguish colors).		
Repetitive Motions: Substantial repetitive		O. Marsa Januari
movements (motions) of the wrists, hands, and/or	5Daily	2Very Important
fingers.		
Sedentary Work: Exerting up to 10 pounds of force		
occasionally and/or a negligible amount of force frequently or constantly to lift, carry, push, pull or		
otherwise move objects, including the human body.		
Sedentary work involves sitting most of the time.	0Never	Select
Jobs are sedentary if walking and standing are		
required only occasionally and all other sedentary		
criteria are met.		
Light Work : Exerting up to 20 pounds of force		
occasionally, and/or up to 10 pounds of force		
frequently, and/or a negligible amount of force		
constantly to move objects. If the use of arm	O NT-:	Colort
and/or leg controls requires exertion of forces	0Never	Select
greater than that for Sedentary Work and the		
worker sits most of the time, the job is rated for		
Light Work.		
		<u> </u>

Medium Work: Exerting up to 50 pounds of force occasionally, and/or up to 20 pounds of force frequently, and/or up to 10 pounds of force constantly to move objects.	0Never	Select	vviii vvii .
Heavy Work : Exerting up to 100 pounds of force occasionally, and/or up to 50 pounds of force frequently, and/or up to 20 pounds of force constantly to move objects.	0Never	Select	· managed and a
Very Heavy Work: Exerting in excess of 100 pounds of force occasionally, and/or in excess of 50 pounds of force frequently, and/or in excess of 20 pounds of force constantly to move objects.	0Never	Select	, in the second

2. WORKING CONDITIONS.

The working conditions section helps us to understand the physical environment you are subjected to while performing your job duties. This section does not apply to conditions like an old office building but only those factors that have to do with the job itself. In this section, please place an X by the condition that applies and one under the frequency that is most appropriate. The condition should be unique to your job and not generally applicable to all employees with the organization. Please note, there is a choice for "Does Not Apply," if most of your work is in an office setting.

Does Not Apply	\boxtimes	Does	Not	Apply
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Condition	Less than 25% of the time	25-50% of the time	More than 50% of the time
Hazardous physical conditions (mechanical parts, electrical currents, vibration, etc.)			
Atmospheric Conditions (fumes, odors, dusts, gases, poor ventilation)			
Hazardous materials (chemicals, blood and other body fluids, etc.)			
Extreme temperatures			
Inadequate lighting			
Work space restricts movement			
Intense noise			_
Travel			
Environmental (disruptive people, imminent danger, threatening environment)			

V: EMPLOYEE, SUPERVISOR, AND DEPARTMENT HEAD SIGNATURES

ADDITIONAL COMMENTS

Are there any additional comments you would like to make to be sure you have described your job adequately? (Use additional sheets if necessary).

EMPLOYEE CERTIFICATION

I certify that the above statements and responses are accurate an	d comple	te to the best of my
knowledge.		1
Signed Tymbuly Dom all	Date:	12/30/08
		. (

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TO BE COMPLETED BY THE IMMEDIATE SUPERVISOR AND DEPT. HEAD

This section is to be used by the Supervisor to note any additional comments, additional duties or disagreements with any section of the questionnaire. The Supervisor should not change anything written by the individual filling out the questionnaire nor should they address any performance issues. Please remember that this questionnaire is intended solely for the purpose of accurately describing the job in question. Supervisors, please review the entire JAQ for completeness and accuracy. If there are sections that are not complete or are incorrect, please fill in the blanks when you review the questionnaire with the incumbent. If you disagree with any information provided or believe some information is missing, indicate below the question number and your comments. Please note the form should have all three signatures to ensure all have read the questionnaire.

Comments
computer software; DATA BASE; INTERNET; MS-OFFICE Suite; BASIC Office Equipment

Please check the appropriate statement:
I agree with the incumbents' position questionnaire as written.
The above modifications have been discussed with the incumbent, and the incumbent agrees with these modifications.
☐ The above modifications have been discussed with the incumbent, and the incumbent disagrees with these modifications.
I have noted the modifications made by my supervisor in the Comments Section above.
Employee Signature: Mysely Johnson Date: 12436/8
Supervisor Signature: Date: 12/30/68
Department Head Signature: Date: 12/31/2008
THANK YOU FOR COMPLETING THIS QUESTIONNAIRE. AFTER YOU OR YOUR GROUP HAS COMPLETED YOUR PORTION OF THE QUESTIONNAIRE, PLEASE SUBMIT THE QUESTIONNAIRE TO YOUR SUPERVISOR FOR REVIEW, SIGNATURE, AND COMMENT YOUR SUPERVISOR WILL SUBMIT THE COMPLETED QUESTIONNAIRE TO YOUR DEPARTMENT HEAD.