# CITY OF GRAND JUNCTION JOB ANALYSIS QUESTIONAIRE

name	MPLOYEE BACKGROU e, current job title, your in correct job throughout the	nmediate supervis			
Is th	is a group questionnaire?	☐ Yes ⊠ No	If yes, plea	ase list all employe	e names.
Divi	sion:		Departm	ent:	
	For	Individual Ques	stionnaire	e Only	
	<u>F01</u>	murviduai gues	stioimane	s Omy.	
Emplo	yee Name:	Jones		ina	D
		(Last)	(Fir	rst)	(Middle Initial)
Curren	nt Classification Title:	Sales and Planning	Assistant		
Divisio	on Two Rivers Conver	ntion Center	Departme	nt VCB	
Total I	Length of Time with orga	anization	2 Years	3 months	
Total I	Length of Time in Curre	nt Position	Y	ears 7 months	
Assign	ed Hours/Week:; from	8am <b>t o</b> 5pm		Assigned Days/W	eek Mon-Fri
Email:	dinaj@ci.grandjct.co.us		Work Phone	e: 970-263-5712	
		•	•	40.1	· ·
	Immediate Superv	<u>isor:</u>	Imme	diate superviso	r reports to:
Name:	Donna Redd		Name:	Tim Seeberg	
Title:	Director of Sa	ales & Marketing	Title:	General Manager	
Work Phone	970-263-5707		Work Phone:	970-263-5710	
E-mail:	donnare@ci.gra	ndjct.co.us	E-mail:	tims@ci.grandjct	.co.us

# II. POSITION INFORMATION

1. **POSITION SUMMARY**: This section asks for a short paragraph, one to three sentences, regarding the purpose of your position and/or your primary responsibilities. This summary helps us to quickly understand the essence of your job. Usually it is better to write this after you have completed the remainder of the questionnaire. Briefly describe what you consider to be the major purpose or objective of the job. Simply stated, what are you attempting to accomplish in your position?

Example:

Computer Support Technician

Summary:

To operate, maintain and repair computer equipment and to provide technical

assistance to users.

## Sales & Planning Assistant

To assist the Director of Sales & Marketing and the Event Planner in the sales and coordination of events at Two Rivers Convention Center and the Avalon Theatre, including responding to initial requests for information, meeting space, pricing confirming of bookings, event detailing and inputting the details into the Event Business Management Software (EBMS). Provide assistance and support to all Two Rivers Convention Center Staff.

### 2. SUPERVISION & ORGANIZATIONAL RELATIONSHIPS.

a. The chart below asks for your specific supervisory responsibilities. If a duty statement applies to you, please check the box under the "Yes" column and then indicate the number of employees for which you are responsible to the right of the statement.

Yes	Duty	Number of Employees		
	I do not officially supervise other employees (sign performance reviews).			
	I evaluate and sign performance reviews of other full-time employees.			
	I evaluate and sign performance reviews of part-time, temporary or contract employees.			
	I instruct other employees in methods or procedures needed to carry out their job (how to carry-out their assigned duties).			
	☐ I make work assignments for others.			
	I make hiring and hiring pay recommendations.			
	I make hiring and hiring pay decisions.			
	I recommend termination for poor performance.			
$\boxtimes$	I provide advice to peers that they must consider carefully before making a decision.	5		
I provide information to supervisors/management that they use in making a decision.		5		

b. Complete the organization chart below. This chart will help us to understand your job in relation to others in your department. Please use titles and not names. Fill in the applicable position titles: (1) your coworkers, employees you work with and who also report directly to your supervisor; and, (2) your subordinates, any employees you supervise directly. List only those jobs over which you have full managerial/supervisory authority (i.e. complete and sign performance evaluation.) Do not list employees supervised by your subordinate supervisors.

### YOUR COWORKERS' JOB TITLES

# YOUR DIRECT REPORTS' JOB TITLES **Event Planner** Sales and Marketing Coordinator Accounting Clerk Banquet Supervisor Set Up and Maintenance Supervisor Sales & Planning Assistant Kitchen Chef Manager

Seasonal/Temp

Please indicate the nature of the group supervised and the number supervised

Contract

Volunteer

Full Time

Part-Time

c. Describe with whom, or with what departments/organizations, you have regular contact.

1. Inside your organization (other City Departments):

Title of Person or Department	How Often	For What Purpose
Ex: Peers, Subordinates		
PUBLIC WORKS & PLANNING	1 to 2 times/month	To book/detail events
Human resources	1 TO 2 TIMES/MONTH	To book/detail events
Parks & rec.	1 TO 2 TIMES/MONTH	To book/detail events
ADMINISTRATION	1 TO 2 TIMES/MONTH	To book/detail events
FIRE	4 TO 5 TIMES/YEAR	TO BOOK/DETAIL EVENTS
POLICE	4 TO 5 TIMES/YEAR	TO BOOK/DETAIL EVENTS

# 2. Outside your organization:

Title of Person or Organization	How Often	For What Purpose
Ex: Vendors, Gen. Public		
GENERAL PUBLIC	DAILY	PROVIDE INFORMATION AND DIRECT TO APPROPRIATE PERSON
CINEMA AT THE AVALON	MONTHLY	INFORM OF LIVE EVENTS, SET UP BAR SERVICE FOR THEIR EVENTS
AVALON THEATRE ADVISORY COMMITTEE	MONTHLY	take minutes, transcribe and mail out information as necessary
CLIENTELE	DAILY	UPDATE OR GATHER DETAILS FOR EVENTS

#### 3. ESSENTIAL DUTIES.

The list of essential duties helps us to understand those duties which are the primary reasons why your position exists. For clarification, please refer to the examples provided below.

**Essential Duties:** Those duties that make up at least 5% of your time. Please provide enough detail so that someone who may not be familiar with your job will have a clear understanding of what it is that you do. For example, do not simply state "prepares reports", but state "prepares reports such as status reports, staff reports", or other type of report(s) you may prepare. Also, please use action verbs such as prepares, calculates, operates, etc., to start off each statement. Do not use acronyms in your description. Examples are shown below. Use additional sheets if needed.

**Decisions Required:** List the decisions you make to carry out the essential duties.

**Frequency:** Indicate how often you perform each duty -D = daily, W = weekly, M = monthly, Q = quarterly, A = annually, or O = occasionally.

Percent of Time: Indicate how much of your time you spend on each task. The total of these percentages
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Fox Lawson & Associates, LLC

**should not be more than 100%.** Example: Sally conducts property value estimates 20% of the time, it may mean she spends one day out of five on that task, or that she spends around two hours each day. These need only be estimates so do not spend a great deal of time trying to come up with an exact percentage. The percentages of **all** duties should equal 100% over a one year period of time.

# ${\it Attach \ additional \ sheets \ if \ necessary.}$ E X A M P L E (LIST ACTUAL ESSENTIAL DUTIES BELOW EXAMPLE)

Essential Duties	Decisions Required	Frequency	% of Time
EXAMPLES:	Exercise translation of the annual Observation of the pro-	p= 120000 = 510 PPS-200000 at 2 Y 2 B	
Prepares monthly newsletters by gathering information, writing copy, editing, preparing for publication and overseeing distribution.	Articles to include, editorial changes, graphics, layouts	M	25%
Performs inventory spot checks and monthly counts of supplies in warehouse.	When to check supplies	M	10%

	List of Essential Duties	Decisions Required	Frequency:  D = Daily  W = Weekly  M = Monthly  Q = Quarterly  A = Annually  O = Occasionally	% of Time Spent (Not to exceed 100%)
1	Assist Director of Sales & Marketing and Event Planner with planning, organizing and facilitating	Identifying and advising on client needs, designing layouts, policy & procedures, menu development, determining direction on audio visual needs, advising client on how to arrange their events, allocating event space, negotiating rates, exercising discretion while quoting service policies, determining what kind of contracts should be		
	events at TRCC and the Avalon Theatre.	sent out.	Daily	40

		diametica	Daily	
2		discretionary information sharing		
	Prepare contracts, business letters and	and event		
	event estimates given to the Director for	negotiations with		
	final approval	client		20
3		Direct to the	Daily	
		appropriate person, offer service or give		
		correct and	2	
	Greet & direct office visitors & provide	appropriate event		
	information to the general public	information		10
4	0	Direct to the	Daily	
		appropriate person,		
		offer service or give correct event		
	Answer phone calls from clients &	information,		
	general public. Answer calls on two-	determine needs,		
	way radios to assist or direct set up staff	offer service, get available staff person		15
	and banquet servers		Daily	13
5		Identify short comings before client	Duny	
		arrives, direct		
	Assist TRCC staff during large event by	appropriate staff to		
	helping set up, double check room to	correct problems,		
	exceed client expectations, prepare food, pass appetizers, assist servers assist	able to identify what areas need help at		
	dishwasher	what times		5
6		Direct to the	Daily	
	Screen mail, prepare preliminary invocies by	appropriate person,		
	inputting the actual information into EBMS provided from staff	verifying correct totals and pricing		5
_	provided from starr	• 0	Monthly	J 2
7		decide what topics and elements of of the	1,10110111	
		meeting are important to		
		capture and politically	*	
		appropriate to share with Council and the general		
		public, decide what guests		
	Take minutes for the Avalon Theatre Advisory	or additional interested		
	Committee, arrange committee meetings, send	parties to invite to each		<i>E</i>
1000	out committee meeting agendas	meeting	Daily	5
8				
9			Daily	
10			Daily	
11			Monthly	
12			Monthly	

13	Daily
14	Monthly
15	Monthly
16	Occasionally
17	Select
18	Select
19	Select

# 4. REQUIRED KNOWLEDGE AND SKILLS.

This section helps us to understand the types of knowledge and skill you would need to perform your job at the entry level. Those items you list are those required and not what you might necessarily know or are able to do after being in the position for a number of years.

**Knowledge:** refers to the possession of concepts and information gained through experience, training and/or education and can be measured through testing.

**Skills:** refers to the proficiency which can be demonstrated and are typically manual in nature and/or can be measured through testing.

The knowledge and skills that you list in the following section must refer to the Essential Duties you listed in Section 3.

Duty #	Knowledge – Skills	
1-4, 6,7	Knowledge of modern office procedures, methods, computer and office equipement	
1-7	Knowledge of customer service practices	
1-7	Ability to communicate clearly and concisely, both orally and in writting	
1-5	Knowledge of convention center and theatre operations, food services and appropriate booking procedures	
5	Knowledge of proper food handling principles, procedures and techniques	
1,2,4,6,7	Knowledge of Microsoft Office software applications	
1,2,6,7	Business letter and correspondence writing skills; minute taking skills	
1,2,5,6	Knowlede of event planning and organizing	
1-7	Ability to make sound judgements	
2,6,7	Proficiency at typing minimal WPM	
1-7	Knowledge of department facilitites, capabilities, resources, personell and overall services	
1-7	Skilled at multi-tasking	

# III. EDUCATION, EXPERIENCE, AND EQUIPMENT

**1. EDUCATION:** What level of education do you have and what minimum level of education do you believe is needed to satisfactorily perform your job at entry level? Check the level that applies to your job:

You Have	You Need	
		Less than High School Diploma or equivalent (G.E.D.) (ability to read, write, and follow directions)
		High School Diploma or equivalent (G.E.D.)
$\boxtimes$	$\boxtimes$	Up to one year of specialized or technical training beyond high school
		Associate degree (A.S., A.A.) or two-year technical certificate
		Bachelor's degree
		Other (explain):

**2. EXPERIENCE:** What kinds of experience do you have, and what minimum kinds of experience are needed to enter your job at entry level?

## Type of Experience

	You Have	Your	<u>Time</u>	You Need	Ti	imum me uired
	Restaurant and banquet services	12	years	Restaurant and banquet services	1	years
-	Sales Representative	20	years	Sales Experience	1	years
-	Computer Knowledge	20	years	Computer and MS Office software Knowledge	2	years

a. What field (s) should training or degree be in? Sales & planning, customer service, Microsoft office applications, communication skills

**3. SPECIAL REQUIREMENTS:** List any registrations, certifications or licenses that are **required** for you to hold your position. Be specific and do not abbreviate words or use acronyms.

High School Diploma or equivalent & Food handlers certification

**4. MACHINES, TOOLS AND EQUIPMENT.** List any machines, tools or equipment used in your work and indicate the frequency and time spent using each. The machines, tools and equipment must refer to the Essential Duties you listed in Section 3.

Duty #	Machines, Tools, Equipment	Frequency/Time
1,2,4,6,7	Computer/Laptop	Daily/8 hours
1,3,4	Telephone	Daily/5 hours
4	2 way radio	Daily/ 1 hour
1,2,4,6,7	Software/computer programs	Daily/7 hours
1,2,5,6,7	printer/copy machine	Daily/ 1 hour
1,2,6,7	fax machine	Daily/ 30 minutes
1,2,6,7	calculator	Daily/ 30 minutes

### 5. DECISION-MAKING & JUDGMENTS.

- a. Describe three types of important decisions and judgments you make regularly and independently in the performance of your duties.
- 1. I decide when to negotiate, book and detail events at the convention center myself. Depending on the scope and size of the event, I need to decide if such an event should be passed on to the sales coordinator.
- 2. When booking and detailing events, using my judgement on determining event banquet menus and client logistics needs in order to create proposals for the sales coordinator to review and send out.
- 3. When giving information to the general public, I decide what information is public and what is confidential.

# IV: AMERICANS WITH DISABILITIES ACT REQUIREMENTS

# 1. PHYSICAL ACTIVITIES/REQUIREMENTS.

This section helps us understand the physical activities and requirements that are absolutely necessary for you to be able to do in order to perform your job. Please list the frequency and the importance of each of the physical requirements listed in this section. These physical activities/requirements will help in ensuring the City of Grand Junction remains in compliance with the Americans with Disabilities Act.

The City of Grand Junction is required to document any physical requirements in order to legally defend restrictions that are imposed. The definitions for the physical activities/requirements are taken directly from the guidelines established by the federal government. Your answers in this section will not affect how your job is classified.

### Frequency

#### **Importance**

# How frequently is the activity performed?

# How important is the activity in accomplishing the job's purpose?

0 - Never

1 – Annually

2 – Quarterly (at least 3 per year)

3 - Monthly (at least 8 per year)

4 - Weekly (at least 3 per month)

5 - Daily (at least 3 per week)

0 – Not Important

1 - Somewhat Important

2 - Very Important

3 - Extremely Important

Physical Activity	Frequency	Importance	Duties
Climbing: Ascending or descending ladders, stairs, scaffolding, ramps, poles and the like, using feet and legs and/or hands and arms. Body agility is emphasized. This factor is important if the amount and kind of climbing required exceeds that required for ordinary locomotion.	0Never	Select	
<b>Balancing</b> : Maintaining body equilibrium to prevent falling when walking, standing or crouching on narrow, slippery or erratically moving surfaces. This factor is important if the amount and kind of balancing exceeds that needed for ordinary locomotion and maintenance of body equilibrium.	0Never	Select	
<b>Stooping</b> : Bending body downward and forward by bending spine at the waist. This factor is important if it occurs to a considerable degree and requires full use of the lower extremities and back muscles.	5Daily	1Somewhat Important	bending down to pick up box shipments & stored event file boxes
<b>Kneeling</b> : Bending legs at knee to come to a rest on knee or knees.	5Daily	1Somewhat Important	kneeling to find files in filing cabinet
<b>Crouching</b> : Bending the body downward and forward by bending leg and spine.	0Never	Select	
<b>Crawling</b> : Moving about on hands and knees or hands and feet.	0Never	Select	
<b>Reaching:</b> Extending hand(s) and arm(s) in any direction.	5Daily	1Somewhat Important	reaching files in filing cabinet and handing items to people over

			desk
<b>Standing</b> : Particularly for sustained periods of time.	4Weekly	1Somewhat Important	During large events standing around and watching for various needs and waiting for a program to end before providing service
<b>Walking</b> : Moving about on foot to accomplish tasks, particularly for long distances.	4Weekly	1Somewhat Important	During large events helping the banquet servers with cleaning off tables, and helping serve when needed
<b>Pushing</b> : Using upper extremities to press against something with steady force in order to thrust forward, downward or outward.	4Weekly	2Very Important	Pushing boxes up onto shelves
<b>Pulling</b> : Using upper extremities to exert force in order to draw, drag, haul or tug objects in a sustained motion.	3Monthly	2Very Important	Draging bags of linens to the back ramp to be cleaned
<b>Fingering:</b> Picking, pinching, typing or otherwise working, primarily with fingers rather than with the whole hand or arm as in handling.	5Daily	3Extremely Important	Typing on computer
<b>Grasping</b> : Applying pressure to an object with the fingers or palm.	5Daily	2Very Important	Grasping objects when handed to me
<b>Lifting:</b> Raising objects from a lower to a higher position or moving objects horizontally from position-to-position. This factor is important if it occurs to be a considerable degree and requires the substantial use of the upper extremities and back muscles.	3Monthly	2Very Important	Lifting boxes of old event files up into storage
<b>Feeling</b> : Perceiving attributes of objects, such as size, shape, temperature or texture by touching the skin, particularly that of fingertips.	3Monthly	2Very Important	Being able to feel objects for temperature, cleanliness, comfortablitiy, such as seating in meeting rooms
<b>Talking</b> : Expressing or exchanging ideas by means of the spoken work. Those activities in which they must convey detailed or important spoken instructions to other workers accurately, loudly, or quickly.	5Daily	3Extremely Important	Answering phone and talking with public & clients
<b>Hearing</b> : Perceiving the nature of sounds with no less than a 4db loss @ 500 Hz, 1,000 Hz and	5Daily	3Extremely Important	Being able to hear the needs

2,000 Hz with or without correction. Ability to receive detailed information through oral communication, and to make fine discriminations			of people
in sound, such as when making fine adjustments on machined parts.			
Seeing: The ability to perceive the nature of objects by the eye. Seeing is important for hazardous jobs where defective seeing would result in injury and also jobs where special and minute accuracy, inspecting and sorting exist. A high degree of visual efficiency, placing intense and continuous demands on the eyes by moving machinery and other objects are also considered important. Other important factors of seeing are acuity (near and far), depth perception (three dimensional vision), accommodation (adjustment of lens of eye to bring an object into sharp focus), field of vision (area that can be seen up and down or to the right or left while eyes are fixed on a given point) and color vision (ability to identify and distinguish colors).	5Daily	3Extremely Important	See when something needs to be adjusted in rooms for events. Seeing the screen of computer
<b>Repetitive Motions:</b> Substantial repetitive movements (motions) of the wrists, hands, and/or fingers.	5Daily	3Extremely Important	Typing, answering the phones
<b>Sedentary Work</b> : Exerting up to 10 pounds of force occasionally and/or a negligible amount of force frequently or constantly to lift, carry, push, pull or otherwise move objects, including the human body. Sedentary work involves sitting most of the time. Jobs are sedentary if walking and standing are required only occasionally and all other sedentary criteria are met.	5Daily	3Extremely Important	Sitting at desk most of the time
Light Work: Exerting up to 20 pounds of force occasionally, and/or up to 10 pounds of force frequently, and/or a negligible amount of force constantly to move objects. If the use of arm and/or leg controls requires exertion of forces greater than that for Sedentary Work and the worker sits most of the time, the job is rated for Light Work.	4Weekly	3Extremely Important	Changing room set up and helping with food service
Medium Work: Exerting up to 50 pounds of force occasionally, and/or up to 20 pounds of force frequently, and/or up to 10 pounds of force constantly to move objects.		2Very Important	Having to push carts of chairs or glassware across a meeting room
<b>Heavy Work:</b> Exerting up to 100 pounds of force occasionally, and/or up to 50 pounds of force frequently, and/or up to 20 pounds of force constantly to move objects.	0Never	Select	
<b>Very Heavy Work</b> : Exerting in excess of 100 pounds of force occasionally, and/or in excess of 50 pounds of force frequently, and/or in excess of 20 pounds of force constantly to move objects.	0Never	Select	

#### 2. WORKING CONDITIONS.

The working conditions section helps us to understand the physical environment you are subjected to while performing your job duties. This section does not apply to conditions like an old office building but only those factors that have to do with the job itself. In this section, please place an X by the condition that applies and one under the frequency that is most appropriate. The condition should be unique to your job and not generally applicable to all employees with the organization. Please note, there is a choice for "Does Not Apply," if most of your work is in an office setting.

$\boxtimes$ I	oes	Not	Apply
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Condition	Less than 25% of the time	25-50% of the time	More than 50% of the time
Hazardous physical conditions (mechanical parts, electrical currents, vibration, etc.)			
Atmospheric Conditions (fumes, odors, dusts, gases, poor ventilation)			
Hazardous materials (chemicals, blood and other body fluids, etc.)			
Extreme temperatures			
Inadequate lighting			
Work space restricts movement			
Intense noise			
Travel			
Environmental (disruptive people, imminent danger, threatening environment)			

# V: EMPLOYEE, SUPERVISOR, AND DEPARTMENT HEAD SIGNATURES

## ADDITIONAL COMMENTS

Are there any additional comments you would like to make to be sure you have described your job adequately? (Use additional sheets if necessary).

The position of Sales & Planning Assistant is relatively new to the organization. For the most part, the position's duties have stabilized, however the essential duties and requirements may change and continue to evolve as it is more established.

### **EMPLOYEE CERTIFICATION**

I certify that the above statements and responses are accurate and complete to the best of my knowledge.

Signed: Via Vones

Date: 10/15/08

### TO BE COMPLETED BY THE IMMEDIATE SUPERVISOR AND DEPT. HEAD

This section is to be used by the Supervisor to note any additional comments, additional duties or disagreements with any section of the questionnaire. The Supervisor should not change anything written by the individual filling out the questionnaire nor should they address any performance issues. Please remember that this questionnaire is intended solely for the purpose of accurately describing the job in question. The Supervisor does not need to read the entire JAQ. Simply check the areas identified with arrows for accuracy as these are the most important in classifying the jobs. If these sections are not complete or are incorrect, please fill in the blanks when you review the questionnaire with the incumbent. If you disagree with any information provided or believe some information is missing, indicate below the question number and your comments. Please note the form should have all three signatures to ensure all have read the questionnaire.

Question No.	Comments
Section II, item 3 - Essential Duties	I edited this section considerably, mainly to make what the employee listed as duties fit the criteria the section was asking for. For example, the employee listed up to ten specific duties that accounted or less than 5% of her job duties. I used judgement and discretion to either combine like duties or summarize them under a renamed heading. The effect of this was to reduce in total the number of duites listed, which affected the number references in Section II, item 4 and Section III, item 4.
Section III, item 5 - Decision- Making & Judgements	To establish more clarity, I edited this section, however did not change them from a substantive standpoint.

☐ I agree with the incumbents' position questionnaire as wri	tten.
$\boxtimes$ The above modifications have been discussed with the agrees with these modifications.	incumbent, and the incumbent
☐ The above modifications have been discussed with the disagrees with these modifications.	incumbent, and the incumbent
I have noted the modifications made by my supervisor in the	ne Comments Section above.
Employee Signature:	Date: 10/27/8
Supervisor Signature:	Date: 10/27/08
Department Head Signature:	Date: 10-28-08
THANK YOU FOR COMPLETING THIS QUESTIONNAIRE.	AFTER YOU OR YOUR GROUP

THANK YOU FOR COMPLETING THIS QUESTIONNAIRE. AFTER YOU OR YOUR GROUP HAS COMPLETED YOUR PORTION OF THE QUESTIONNAIRE, PLEASE SUBMIT THE QUESTIONNAIRE TO YOUR SUPERVISOR FOR REVIEW, SIGNATURE, AND COMMENT. YOUR SUPERVISOR WILL SUBMIT THE COMPLETED QUESTIONNAIRE TO YOUR DEPARTMENT HEAD.

Please check the appropriate statement: