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October 17, 1980

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310 Capitol Life Center
Denver, Colorado 80203

Re: Mesa County, Colorado Sewer Improvement
and Refunding Revenue Bonds

Gentlemen:

Enclosed herewith is a revised copy of the Preliminary
Official Statement for the above-referenced Bond issue for your

LAW OFFICES OF
DEMUTH, KEMP & BACKUS

October 17, 1980
Page Two

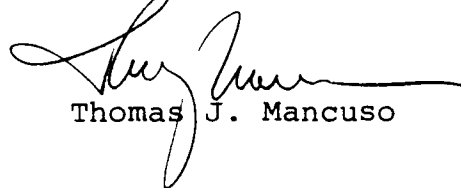
comments and suggestions. Please note that we have undertaken numerous editorial and several substantive changes from the previous drafts. Note also that the excerpts for the audited financial statements of the City, appearing as appendices I and II, and the engineering report appearing as appendix III, are not attached to this draft.

In order that we might expedite the printing of the Preliminary Official Statement, we request you contact us with all comments by close of business Monday, October 20, 1980.

If you have any questions, please do not hesitate to contact us. Your comments and suggestions are appreciated.

Very truly yours,

DeMUTH, KEMP & BACKUS



Thomas J. Mancuso

TJM/wt

Enclosure: As stated