



ADDENDUM NO. 1

DATE: November 30, 2017
FROM: City of Grand Junction Purchasing Division
TO: All Interested Parties
RE: Investment Data Analytics RFP-4427-17-SH

Firms responding to the above referenced solicitation are hereby instructed that the requirements have been clarified, modified, superseded and supplemented as to this date as hereinafter described.

Please make note of the following:

Question #1: “Regarding your RFP for a platform to manage \$69,000,000 in assets. Is the budget \$10,000 a year or is that monthly?”

Answer: The budget is estimated to be \$10,000 per year.

Question #2: “Can we use our NDA to cover section 1.8?”

Answer: Viewing your NDA is not allowed until the date and time of the opening. Your firm will need to determine what is confidential. The City will then determine if your request is approved or denied as described in Section 1.8.

Question #3: “Do you have any specific technical requirements?”

Answer: No.

Question #4: “What languages are the users comfortable with?”

Answer: The language is inconsequential as long as the application will run in our environment and performs per the specifications. The City will not modify the code or perform in-house customizations of the application. The software needs to perform as required “out-of-the-box”.

Question #5: “What Data do you need access to and how much history is required?”

Answer: Data will be accessed from the time an investment was purchased.

Question #6: “Is the portfolio US focused or Global?”

Answer: Portfolio is US focused.

Question #7: “How many user / groups will be accessing the data?”

Answer: Two

Question #8: “What is the timeframe for a trial / proof-of-concept and implementation of the solution?”

Answer: Please provide your anticipated timeline in your response. The evaluation process will include a review of all the information gathered, including timeframes/timelines.

The original solicitation for the project noted above is amended as noted.

All other conditions of subject remain the same.

Respectfully,

Susan Hyatt
City of Grand Junction, Colorado